



Apply for the CFA Awareness Scholarship for 2023/2024* exam!

*The scholarship recipient will be eligible to register for any exam offered within one year from the scholarship decision date.

Join the ranks of Ontario Tech University recent graduates pursuing the CFA!
A number of our students successfully passed Level 1 in the past.
Now it's time for you!

We are now collecting applications for the CFA Awareness scholarship pertaining to CFA exams offered within the next year. We will grant 7 scholarships, depending on the quality of applications. 3rd, 4th and higher year students are eligible to apply.

DEADLINE: March 3, 2023

*Please note –CFA is now offering multiple exam dates. Please state in your application your preferred date.

Each scholarship is valued at approximately \$1,000USD (even \$1,300USD considering latest registration date). Each scholarship waives the one-time CFA Program enrollment fee (of \$450USD) and reduces the exam registration fee (including access to the curriculum eBook) to \$350USD.

Eligibility

1. Scholarship candidates must be registered as full-time undergraduate students in Bachelor of Commerce Program at the time the scholarship is granted. Preference will be given to a student with a Finance major. The high GPA in Finance courses will be one of the primary criteria of choosing the recipients.
2. Scholarship candidates must have received an average of B or higher in all Finance courses taken at Ontario Tech University.
3. Scholarship candidates must register for the CFA Level I Exam by the final fee schedule deadline AFTER having received the scholarship award. The CFA no longer offers reimbursements, so please wait with registering until you get the scholarship notice.
4. Scholarship recipients will be asked to hold regular study group meetings and notify Dr. Krystyniak of the exam outcome.

To apply for scholarship, candidates must submit the following by April 11, 2022 to Dr. Krystyniak Karolina.krystyniak@ontariotechu.ca :

1. A cover letter stating why you want to enroll in the CFA program and when you plan to take the exams;
2. A CLEAR copy of your Ontario Tech University transcript (all years including transfers);
3. An updated resume;
4. A study plan for the CFA exam (organization of the CFA study group, study agenda, mock exams).

Please e-mail Dr. Karolina Krystyniak at Karolina.krystyniak@ontariotechu.ca if you have any questions.

Review the CFA info flyer for the student candidates [here](#).

We will notify candidates within 2 weeks of the application deadline. The criteria will include, but will not be limited to GPA from finance courses, overall GPA and the validity of the study plan.

Please note that CFA DOES NOT reimburse students who already registered.

About the CFA University Affiliation and scholarships

Ontario Tech University's Faculty of Business and Information Technology's Bachelor of Commerce (Finance Major) became an official CFA Affiliated program in September 2017. Our Finance program, which prepares graduates for an exciting and successful career in the financial services industry, provides a strong basis for students interested in pursuing the CFA designation. Through our commitment to best professional and ethical practices, our graduates have the tools necessary to succeed and thrive in their careers.

The program met a number of criteria to be eligible for CFA affiliation such as covering at least 70 percent of the CFA Program Candidate Body of Knowledge in the curriculum and promoting ethics-based investment education.

Ontario Tech University was granted 7 Awareness Scholarships for the Level 1 exam annually.