

## Finance Program Checklist

### Core Commerce Courses

- **BUSI 1010U** - Critical Thinking & Ethics
- **BUSI 1020U** - Business Communications
- **BUSI 1130U** - Intro to Financial Accounting
- **BUSI 1450U** - Statistics
- **BUSI 1520U** - Business Computer Applications
- **BUSI 1600U** - Management of the Enterprise
- **BUSI 1915U** – Fundamentals of Business Math
- **BUSI 1916U** – Mathematical Analysis of Business
- **ECON 2010U** - Microeconomics
- **ECON 2020U** - Macroeconomics
- **BUSI 2180U** - Intro to Managerial Accounting
- **BUSI 2200U** - Marketing Management
- **BUSI 2311U** - Organizational Behaviour
- **BUSI 2312U** - Intro to HR Management
- **BUSI 2401U** - Finance I
- **BUSI 2402U** - Finance II
- **BUSI 2603U** - Intro to Operations Management
- **BUSI 3040U** - Information Systems
- **BUSI 3705U** - Legal Environment of Business
- **BUSI 4701U** - Strategic Management
- **BUSI 4995U** - Capstone Study Project

### Elective Courses

- **General Elective** \_\_\_\_\_
- **General Elective** \_\_\_\_\_
- **General Elective** \_\_\_\_\_
- **BUSI Elective** \_\_\_\_\_
- **BUSI Elective** \_\_\_\_\_
- **BUSI Elective** \_\_\_\_\_
- **Open Elective** \_\_\_\_\_
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### Finance Major Courses

- **BUSI 3405U** – Equity Asset Analysis
- **BUSI 3410U** – Financial Institutions
- **BUSI 3420U** – Derivative Securities
- **BUSI 4410U** – Adv. Corporate Finance App.
- **FINA Elective Course\*** \_\_\_\_\_
- **FINA Elective Course\*** \_\_\_\_\_
- **FINA Elective Course\*** \_\_\_\_\_
- **FINA Elective Course\*** \_\_\_\_\_

*\*FINA Electives MUST be selected from the following list:*

- BUSI 3150U – Financial Statement Analysis
- BUSI 3430U – Personal Finance
- BUSI 3440U – Financial Modelling
- BUSI 3460U – Fixed Income Strategies
- BUSI 3480U – International Finance
- BUSI 4400U – Electronic Trading and Exchanges
- BUSI 4405U – Portfolio and Investment Strategies
- BUSI 4420U – Working Capital Management
- BUSI 4430U – Mergers and Acquisitions
- BUSI 4440U – Financial Econometrics
- BUSI 4450U – Business Apps of Blockchain & Crypto.
- BUSI 4490U – Special Projects in Finance
- BUSI 4499U – Direct. Independent Studies in Finance

### Important Notes

- For a list of courses required for a minor, please see the Academic Calendar
- This manual Degree Checklist is only a guide designed to assist students with degree requirements and course selection. Students are advised to make sure they are following the correct degree requirements by checking the Undergraduate Calendar of the year in which they entered their program.
- Please contact your academic advisor with any questions you may have at [FBITadvising@ontariotechu.ca](mailto:FBITadvising@ontariotechu.ca)
- It is your responsibility to fill out this checklist **PRIOR** to any meeting you have with your advisor.

**Faculty of Business and Information Technology**  
**Bachelor of Commerce – Honours – Fall 2017 and Later Start**  
***Finance Major***

|                  |                                                          |                                                        |                                               |                                                          |                              |
|------------------|----------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------|----------------------------------------------------------|------------------------------|
| Year 1<br>Fall   | BUSI 1520U<br>Business<br>Computer<br>Applications       | BUSI 1010U<br>Critical Thinking<br>and Ethics          | BUSI 1600U<br>Management of<br>the Enterprise | BUSI 1915U<br>Fundamentals of<br>Business<br>Mathematics | ECON 2010U<br>Microeconomics |
| Year 1<br>Winter | BUSI 1130U<br>Introduction to<br>Financial<br>Accounting | BUSI 1020U<br>Business Skills<br>and<br>Communications | General Elective                              | BUSI 1916U<br>Mathematical<br>Analysis for<br>Business   | ECON 2020U<br>Macroeconomics |

|                  |                                                           |                                                                      |                                                                |                                                           |                          |
|------------------|-----------------------------------------------------------|----------------------------------------------------------------------|----------------------------------------------------------------|-----------------------------------------------------------|--------------------------|
| Year 2<br>Fall   | BUSI 2180U<br>Introduction to<br>Managerial<br>Accounting | *BUSI 2200U<br>Marketing<br>Management <b>or</b><br>General Elective | BUSI 2311U<br>Organizational<br>Behaviour                      | BUSI 1450U<br>Statistics                                  | BUSI 2401U<br>Finance I  |
| Year 2<br>Winter | BUSI Elective                                             | *BUSI 2200U<br>Marketing<br>Management <b>or</b><br>General Elective | BUSI 2312U<br>Introduction to<br>Human Resources<br>Management | BUSI 2603U<br>Introduction to<br>Operations<br>Management | BUSI 2402U<br>Finance II |

|                  |                                                                                                        |                                         |                                        |                  |               |
|------------------|--------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------|------------------|---------------|
| Year 3<br>Fall   | **BUSI 3040U –<br>Information<br>Systems <b>or</b> BUSI<br>3705U – Legal<br>Environment of<br>Business | BUSI 3410U<br>Financial<br>Institutions | Finance Elective<br>Course             | General Elective | Open Elective |
| Year 3<br>Winter | **BUSI 3040U –<br>Information<br>Systems <b>or</b> BUSI<br>3705U – Legal<br>Environment of<br>Business | BUSI 3405U<br>Equity Asset<br>Analysis  | BUSI 3420U<br>Derivative<br>Securities | Open Elective    | Open Elective |

|                  |                                                                              |                                                                |                            |               |               |
|------------------|------------------------------------------------------------------------------|----------------------------------------------------------------|----------------------------|---------------|---------------|
| Year 4<br>Fall   | ***BUSI 4995U<br>Capstone <b>or</b> BUSI<br>4701U<br>Strategic<br>Management | BUSI 4410U<br>Advanced<br>Corporate<br>Finance<br>Applications | Finance Elective<br>Course | BUSI Elective | Open Elective |
| Year 4<br>Winter | ***BUSI 4995U<br>Capstone <b>or</b> BUSI<br>4701U<br>Strategic<br>Management | Finance Elective<br>Course                                     | Finance Elective<br>Course | BUSI Elective | Open Elective |

\*BUSI 2200U Marketing Management must be taken, however, it can be taken either in the fall or winter semester of Year 2.

\*\*BUSI 3040U and BUSI 3705U both must be taken; however, one can be taken in the fall and the other in winter of Year 3.

\*\*\*BUSI 4995U and BUSI 4701U Strategic Management both must be taken; however, one can be taken in the fall and the other in winter of Year 4.

**BUSI Elective:** A course in business, but outside of your major. **General Elective:** A course outside of business. **Open Elective:** Can be a BUSI or general elective